



Bank / Credit Card Login Information Request Sheet

We are requesting access to your account in order to perform a more efficient and effective job for you. By granting us access to your bank and credit card accounts, we will be able to download bank and credit card statements as well as checks, saving you time. Please complete information below and return to us ASAP via e-mail at argosbookkeeping@gmail.com or via fax at (972) 467-9232. Feel free to make copies of this page if you have more than one bank account / credit card.

I. Bank Information:

Bank Name: _____
Bank Login website: _____
User ID: _____
Password: _____
Security Question 1: _____
Security Answer 1: _____
Security Question 2: _____
Security Answer 2: _____
Security Question 3: _____
Security Answer 3: _____

II. Credit Card Information:

Credit Card Issuer Name: _____
Credit Card Login website: _____
User ID: _____
Password: _____
Security Question 1: _____
Security Answer 1: _____
Security Question 2: _____
Security Answer 2: _____
Security Question 3: _____
Security Answer 3: _____